

ProActive

QuickBooks®

ProActive Inventory For QuickBooks

Features and Functions

Overview: ProActive Inventory for QuickBooks

- Synchronize Specific sections of ProActive and QuickBooks
- Push Transactional Functions from ProActive into QuickBooks
- Manage Inventory by Site, Location and Shelf with ProActive
- Ability to receive, move and Issue inventory in ProActive for Accurate Inventory management
- Maintain Correct inventory levels in both ProActive and Quickbooks

Ability to Synchronize

- With ProActive Inventory Manager for Quickbooks you will save time by only having input information into one system.
- The following will be automatically synchronized between ProActive and QuickBooks
 - Items
 - Customers
 - Vendors

Auto Synchronization

ProActive

QuickBooks®

Manage Items

Customers

Vendors



Items

Customers

Vendors

Items, Customers and Vendors will now be synchronized automatically. Input an Item customer or vendor into on system and it will appear in the other.

ProActive inventory: Invoicing and Purchase Orders

ProActive

QuickBooks

Purchase Orders

Invoices

ProActive will push Information to QuickBooks






PO



Invoice

ProActive uses a semi-automated approach when pushing data into QuickBooks. Create an Invoice or Purchase Order in ProActive and it will appear in Quickbooks for final sign off.

Ability To manage inventory by site, location and Shelf

	Sites
	Locations
	Shelf

-With ProActive you will have a more detailed view of your items. Compare an inventoried item in QuickBooks to an Inventoried Item in ProActive.

View Item in QuickBooks

Name	Description	Type	Account	On Hand	U/M	Price	Payment Method
◆ Samsung I-Go	Samsung Web interface touchscreen phone	Inventory Part	Revenue	635	each (ea)	145.00	

View Inventory in ProActive

View Inventory

							Receive Inventory	
Item ID	Mfr Model No.	Item Description			Total Available Quantity			
002	smu-IG-3001	Samsung I-Go			635.00			
Quantity	Location	Lot Number	Serial Number	Site	Edit	Delete		
305.00	Main-A1			Main Warehouse	Edit	Delete		
50.00	SW-01			Secondary Wareh	Edit	Delete		
85.00	Dist-South			Dist. Center We	Edit	Delete		
125.00	SW-01			Secondary Wareh	Edit	Delete		
70.00	Main-A1			Main Warehouse	Edit	Delete		

Receive Move and Issue Inventory

Receive

Inventory Receive No.:	55
* Item:	Select Item Add New Item
Manufacturer Model Number:	
Quantity:	1
* Department:	Select Department Add New Department
Purchase Order:	
Lot Number:	
Vendor:	Select Vendor
Remarks:	
* Site Name:	Select Site Name Add New Site
* Location:	Select Location Add New Location
Shelf:	NA Add New Shelf

Receive **Cancel**

Ship/Transfer

* Destination Site:

* Destination Location:

* Destination Shelf:

* Scan Item:

Ship **Cancel**

Issue Inventory

Disbursement No.:	2003
* Customer:	Honeywell
* Site Name:	Select Site Name
* Date:	1/31/2010
* Sales Order No.:	4099
* Customer Purchase Order No.:	5698
Comments:	Needed before February 1st. Use UPS #4922

Update **Cancel**

The receiving and Issuing of items will happen within ProActive. To maintain accurate inventory levels in QuickBooks ProActive will update Inventory levels automatically

Parts :

Add New Parts

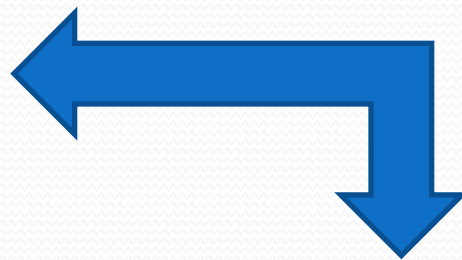
Part Number	Cost	Quantity	Total Cost	Edit	Delete
LPJ-10SP : LOW-PEAK CLASS J T/D	48.00	11.00	528.00	Edit	Delete
TR TY526M : CABLE TIE 30LB 11IN NAT	42.20	5.00	211.00	Edit	Delete

	View Inventory	?
	Manage Items	?
	Receive	?
	Ship/Transfer	?
	Print Barcodes	?
	Reports	?
	Customers	?
	Sites	?
	Locations	?
	Shelf	?
	Vendors	?
	Sub Categories	?
	Categories	?
	Issue Inventory	?
	Purchase Order	?
	WIP Tracking	?
	Department	?
	Users	?
	Roles	?
	Email	?
	Address	?
	Mobile Application	?
	Import Excel	?

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Manage Inventory Better

While cutting down on repeat tasks



Accounting

Home	Customer Center	Vendor Center	Employee Center	Report Center	Help						
Upgrade	Invoice	PO	Time	Bill	Acct	Item	Search	Rmnd	Find	Backup	To Do List